Form No. MGT-7

Annual Return (other than OPCs and Small Companies)
[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]



Form language
(•) English ( ) Hindi

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN) U65900DL2020PLC366027

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY) 01/04/2025

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY) 31/03/2026

(c) *Type of Annual filing (•) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	SHIVALIK SMALL FINANCE BANK LIMITED	SHIVALIK SMALL FINANCE BANK LIMITED
Registered office address	501, Salcon Aurum Jasola District Centre,NA,NewDelhi,South Delhi,Delhi,India,110025	501, Salcon Aurum Jasola District Centre,NA,NewDelhi,South Delhi,Delhi,India,110025
Latitude details	28.5473	28.5473
Longitude details	77.2875	77.2875

(a) *Photograph of the registered office of the Company showing external building and name prominently visible Registered Office.pdf

(b) *Permanent Account Number (PAN) of the company AB******7Q

(c) *e-mail ID of the company *****shivalikbank.com

(d) *Telephone number with STD code +91********00

(e) Website: www.shivalikbank.com

iv *Date of Incorporation (DD/MM/YYYY): 12/07/2020

v (a) *Class of Company (as on the financial year end date)
(Private company/Public Company/One Person Company): Public company

(b) *Category of the Company (as on the financial year end date)
(Company limited by shares/Company limited by guarantee/Unlimited company): Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)
(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company): Indian Non-Government company

vi *Whether company is having share capital (as on the financial year end date): (●) Yes ( ) No

vii (a) Whether shares listed on recognized Stock Exchange(s): ( ) Yes (●) No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code

viii Number of Registrar and Transfer Agent: 1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
L72400MH2017PLC444072	KFIN TECHNOLOGIES LIMITED	301, The Centrium, 3rd Floor, 57,, Lal Bahadur Shastri Road, Nav Pada, Kurla (West),Mumbai,Mumbai,Maharashtra,India,400070	INR000000221

ix * (a) Whether Annual General Meeting (AGM) held: (●) Yes ( ) No

(b) If yes, date of AGM (DD/MM/YYYY): 04/07/2026

(c) Due date of AGM (DD/MM/YYYY): 30/09/2026

(d) Whether any extension for AGM granted: ( ) Yes (●) No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension:

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities: 1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance activities	64	Financial service activities, except insurance and pension funding	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given: 0

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	200000000.00	167046055.00	167046055.00	167046055.00
Total amount of equity shares (in rupees)	2000000000.00	1670460550.00	1670460550.00	1670460550.00

Number of classes | 1

Class of shares EQUITY SHARES	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	200000000	167046055	167046055	167046055
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	2000000000	1670460550	1670460550	1670460550

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	0.00	0.00	0.00	0.00

Number of classes | 0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital

Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	0	148716797	148716797	1487167970	1487167970	920186309
Increase during the year	0.00	18329258.00	18329258	183292580	183292580	1195594357.7
i Public Issues	0	0	0	0	0	
ii Rights issue	0	0	0	0	0	
iii Bonus issue	0	0	0	0	0	
iv Private Placement/ Preferential allotment	0	17680544	17680544	176805440	176805440	1184749767.7
v ESOPs	0	648714	648714	6487140	6487140	10844590
vi Sweat equity shares allotted	0	0	0	0	0	
vii Conversion of Preference share	0	0	0	0	0	
viii Conversion of Debentures	0	0	0	0	0	
ix GDRs/ADRs	0	0	0	0	0	
x Others, specify						
Decrease during the year	0.00	0.00	0	0	0	0
i Buy-back of shares	0	0	0	0	0	
ii Shares forfeited	0	0	0	0	0	
iii Reduction of share capital	0	0	0	0	0	
iv Others, specify						
At the end of the year	0.00	167046055.00	167046055.00	1670460550.00	1670460550.00	2115780667
(ii) Preference shares						
At the beginning of the year	0	0	0	0	0	0

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
Increase during the year	0.00	0.00	0	0	0	0
i Issues of shares	0	0	0	0	0	
ii Re-issue of forfeited shares	0	0	0	0	0	
iii Others, specify						
Decrease during the year	0.00	0.00	0	0	0	0
i Redemption of shares	0	0	0	0	0	
ii Shares forfeited	0	0	0	0	0	
iii Reduction of share capital	0	0	0	0	0	
iv Others, specify						
At the end of the year	0.00	0.00	0	0.00	0.00	0

ISIN of the equity shares of the company: INE0E3P01016

ii Details of stock split/consolidation during the year (for each class of shares): 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☑ Nil

Number of transfers:

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes: 7

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
NCD Series I	118	500000	59000000.00
NCD Series II	107	500000	53500000.00
NCD Series III	205	500000	102500000.00
NCD Series IV	170	500000	85000000.00
NCD Series V	203	500000	101500000.00
NCD Series VI	136	500000	68000000.00
NCD Series VII	951	100000	95100000.00
Total	1890.00	3100000.00	564600000.00

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
NCD Series I	118	0	0	118.00
NCD Series II	107	0	0	107.00
NCD Series IV	170	0	0	170.00
NCD Series V	203	0	0	203.00
NCD Series VI	136	0	0	136.00
NCD Series III	205	0	0	205.00
NCD Series VII	0	951	0	951.00
Total	939.00	951.00	0.00	1890.00

(b) Partly convertible debentures

*Number of classes | 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes | 0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	939.00	951.00	0.00	1890.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	939.00	951.00	0.00	1890.00

v Securities (other than shares and debentures) 1

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Share Warrant	6000000	10	60000000	1.20	7200000
Total	6000000		60000000		7200000

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover 5918077078

ii * Net worth of the Company 4657206586

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	57342721	34.33	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00

	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	5119854	3.06	0	0.00
10	Others	0	0.00	0	0.00
	Total	62462575.00	37.39	0.00	0

Total number of shareholders (promoters) 11

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	36970561	22.13	0	0.00
	(ii) Non-resident Indian (NRI)	75020	0.04	0	0.00

	(iii) Foreign national (other than NRI)	55094867	32.98	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	1137623	0.68	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	2614241	1.56	0	0.00
10	Others AIF & HUF	8691168	5.20	0	0.00
	Total	104583480.00	62.59	0.00	0

Total number of shareholders (other than promoters) 291

Total number of shareholders (Promoters + Public/Other than promoters) 302.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	**Category**	
1	Individual - Female	97
2	Individual - Male	187
3	Individual - Transgender	0
4	Other than individuals	18
	Total	302.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	11	11
Members (other than promoters)	249	291
Debenture holders	284	345

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	0	1	0	1	0	20.66
B Non-Promoter	2	7	2	7	0.15	0.00
i Non-Independent	2	0	2	0	0.15	0
ii Independent	0	7	0	7	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0

v Others	0	0	0	0	0	0
Total	2	8	2	8	0.15	20.66

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date | 11

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
ARUNDHATI MECH	09177619	Director	0	
DINESH KUMAR MITTAL	00040000	Director	34507948	
ANSHUL SWAMI	09446950	Managing Director	156406	
MALAY MUKHERJEE	02272425	Director	0	
OM PRAKASH SINGH	06526171	Director	0	
SHALINI LAL	08128182	Director	0	
SHANKAR AGGARWAL	02116442	Director	0	
VEENA HINGARH	00885567	Director	0	
DINESH SINGHAL	00178786	Director	0	
SHRUTI PANDEY	[illegible]	Company Secretary	18229	
GAURAV SETH	[illegible]	CFO	100000	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year | 2

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
GAURAV SETH	[illegible]	Whole-time director	01/04/2025	Appointment
SHRUTI PANDEY	[illegible]	Company Secretary	31/03/2026	Cessation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held | 4

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
EXTRA ORDINARY GENERAL MEETING	28/05/2025	265	6	23.9
EXTRA ORDINARY GENERAL MEETING	20/09/2025	291	7	25.83
EXTRA ORDINARY GENERAL MEETING	19/01/2026	301	6	27.32
ANNUAL GENERAL MEETING	26/07/2025	266	7	26.92

B BOARD MEETINGS

*Number of meetings held | 7

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	10/06/2025	10	9	90
2	26/08/2025	10	10	100
3	25/11/2025	10	10	100
4	26/12/2025	10	9	90
5	24/02/2026	10	9	90
6	05/03/2026	10	8	80
7	17/03/2026	10	9	90

C COMMITTEE MEETINGS

Number of meetings held | 32

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	10/06/2025	4	4	100
2	Audit Committee	26/08/2025	4	4	100
3	Audit Committee	25/11/2025	4	4	100
4	Audit Committee	17/03/2026	4	4	100
5	Nomination & Remuneration Committee	22/04/2025	3	3	100
6	Nomination & Remuneration Committee	09/06/2025	3	3	100
7	Nomination & Remuneration Committee	26/08/2025	3	3	100
8	Nomination & Remuneration Committee	24/11/2025	3	3	100
9	Nomination & Remuneration Committee	16/03/2026	3	3	100
10	Customer Service Committee	10/06/2025	4	4	100
11	Customer Service Committee	25/08/2025	4	4	100
12	Customer Service Committee	24/11/2025	4	4	100
13	Customer Service Committee	15/03/2026	4	4	100
14	Wilful Defaulter Review Committee	10/06/2025	3	2	66.67
15	Wilful Defaulter Review Committee	25/11/2025	3	3	100
16	Risk Management Committee	09/06/2025	4	4	100
17	Risk Management Committee	25/08/2025	4	4	100
18	Risk Management Committee	24/11/2025	4	4	100
19	Risk Management Committee	16/03/2026	4	4	100

20	Special Committee of the Board for Monitoring and follow-up of cases of Frauds	09/06/2025	3	3	100
21	IT Strategy and Information Systems Security Committee	09/06/2025	4	4	100
22	IT Strategy and Information Systems Security Committee	25/08/2025	4	4	100
23	IT Strategy and Information Systems Security Committee	24/11/2025	4	4	100
24	IT Strategy and Information Systems Security Committee	16/03/2026	4	4	100
25	Credit and Investment Committee	28/08/2025	4	4	100
26	Credit and Investment Committee	28/10/2025	4	4	100
27	Credit and Investment Committee	20/11/2025	4	4	100
28	Credit and Investment Committee	24/12/2025	4	3	75
29	Credit and Investment Committee	23/03/2026	4	4	100
30	Credit and Investment Committee	30/03/2026	4	4	100
31	Capital Management Committee	25/08/2025	4	4	100
32	Capital Management Committee	25/11/2025	4	4	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	04/07/2026 (Y/N/NA)
1	ARUNDHATI MECH	7	7	100	15	15	100	No
2	DINESH KUMAR MITTAL	7	7	100	29	29	100	No

3	VEENA HINGARH	7	5	71	17	17	100	No
4	OM PRAKASH SINGH	7	6	85	3	2	66	No
5	SHALINI LAL	7	7	100	9	9	100	Yes
6	SHANKAR AGGARWAL	7	7	100	16	16	100	Yes
7	GAURAV SETH	7	6	85	0	0	0	Yes
8	DINESH SINGHAL	7	5	71	0	0	0	No
9	MALAY MUKHERJEE	7	7	100	20	20	100	No
10	ANSHUL SWAMI	7	7	100	11	10	90	No

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	ANSHUL SWAMI	Managing Director	11218463	0	14705560	23593930	49517953.00
2	GAURAV SETH	Whole-time director	6765885	0	3900000	8234115	18900000.00
	Total		17984348.00	0.00	18605560.00	31828045.00	68417953.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered: 1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	SHRUTI PANDEY	Company Secretary	1895951	0	280000	286174	2462125.00
	Total		1895951.00	0.00	280000.00	286174.00	2462125.00

C *Number of other directors whose remuneration details to be entered: 0

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount

	Total		0.00	0.00	0.00	0.00	0.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ◉ Yes ○ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder 302

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or Debenture holder_Final new.xlsm

(b) Optional Attachment(s), if any

MGT-8 Shivalik_2025-26.pdf
Details of Board Meeting_signed.pdf
List of Board Committee.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of SHIVALIK SMALL FINANCE BANK LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2026

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub -

sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name: CS PRAGATI SHARMA

Date (DD/MM/YYYY): 27/08/2026

Place: FARIDABAD

Whether associate or fellow:

○ Associate ◉ Fellow

Certificate of practice number: 1*0*5

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person: 06724718

*(b) Name of the Designated Person: GAURAV SETH

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 19 dated* (DD/MM/YYYY) 29/05/2026 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:
1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2 All the required attachments have been completely and legibly attached to this form.

*To be digitally signed by

*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator

0*7*4*1*

***To be digitally signed by**

(•) Company Secretary ( ) Company secretary in practice

*Whether associate or fellow:

(•) Associate ( ) Fellow

Membership number

2*3*4

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AC5499837

eForm filing date (DD/MM/YYYY)

31/08/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company